

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF TENNESSEE

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name American Consumers, Inc. d/b/a Shop-Rite Supermarkets

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 58-1033765

4. Debtor's address Principal place of business

55 Hannah Way
Rossville, GA 30741

Number, Street, City, State & ZIP Code

Walker County
County

Mailing address, if different from principal place of business

PO Box 2328
Fort Oglethorpe, GA 30742

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Various Locations including stores in Tennessee, Alabama and Georgia

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.my-shoprite.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds** Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

American Consumers, Inc. d/b/a Shop-Rite Supermarkets

Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 17, 2017

MM / DD / YYYY

X /s/ Todd Richardson

Signature of authorized representative of debtor

Todd Richardson

Printed name

Chief Executive Officer, American

Title Consumer, Inc.

18. Signature of attorney

X /s/ Harold L. North, Jr.

Signature of attorney for debtor

Date January 17, 2017

MM / DD / YYYY

Harold L. North, Jr.

Printed name

Chambliss, Bahner & Stophel, P. C.

Firm name

Liberty Tower

605 Chestnut Street, Ste. 1700

Chattanooga, TN 37450

Number, Street, City, State & ZIP Code

Contact phone 423-756-3000

Email address _____

(#7022)

Bar number and State

Alabama Department of Revenue Sales and Use Tax Division PO Box 327790 Montgomery, AL 36132	Capital One Cad Services Customer Center PO Box 30259 Salt Lake City, UT 84130-0258	Coca Cola United P.O. Box 11407 Drawer #2260 Birmingham, AL 35246-226
Aljac, LLC Franklin Street Management 600 N. Westshore Blvd Suite 600 Tampa, FL 33609	Capital One Card Services Dept 9600 Carol Stream, IL 60128-1960	Comast PO Box 530098 Atlanta, GA 30353-0098
Ally PO Box 9001948 Louisville, KY 40290-1951	Charter Communication PO Box 742613 Cincinnati, OH 45274-2613	Cook's Pest Control, Inc PO Box 1127 Madison, AL 35758-5127
Ally PO Box 9001948 Louisville, KY 40290-1951	Chickamauga Telephone P.O. Box 729 Chickamauga, GA 30707-0729	COS Business Products PO Box 5188 Chattanooga, TN 37406
AT&T PO Box 22111 Tulsa, OK 74121-2111	Chickamauga Utilities P. O. Box 69 Chickamauga, GA 30707	Crown Produce 3660 1/2 Ringgold Road East Ridge, TN 37412
Bacon Products Box 22187 Chattanooga, TN 37422-2187	City of Dayton 400 Main Street P.O. Box 226 Dayton, TN 37321	Dalton Utilities PO Box 745147 Atlanta, GA 30374-5147
Barbara Hale P.O. Box 10 Jasper, TN 37347	City of LaFayette PO Box 89 LaFayette, GA 30728	DeLage Landen Financial PO Box 41602 Philadelphia, PA 19101-1
Blue Bell Creameries, L.P. P.O. Box 973601 Dallas, TX 75397-3601	City of Ringgold PO Box 579 Ringgold, GA 30736	Denny's Clean-A-Lot 5924 County Rd 491 Stevenson, AL 35772
C. Christopher Carlton 4199 Cloud Spring Road Ringgold, GA 30736	Claxton Bakery 203 W. Main Street PO Box 367 Claxton, GA 30417	Dorma USA, Inc PO Box 896542 Charlotte, NC 28289-6542

Earthgrains Baking Co.
P.O. Box 842437
Boston, MA 02284-2437

Georgia Department of Revenue
Taxpayer Services Div
PO Box 740321
Atlanta, GA 30374-0321

Marion Co. Newspapers
PO Box 765
South Pittsburg, TN 37381

Ed's Supply Company, Inc.
PO Box 91528
Chattanooga, TN 37412

Georgia Natural Gas
P.O. Box 105445
Atlanta, GA 30348-5445

Matador Distributing, LL
P.O. Box 301754
Dallas, TX 75303-1754

Electric Power Board
P. O. Box 182255
Chattanooga, TN 37422-7255

Georgia Power Co.
96 Annex
Atlanta, GA 30396

Mauldin & Jenkins
Market Court, Suite 300
537 Market Street
Chattanooga, TN 37402-12

EMS, Inc.
1892 McFarland Ave
Rossville, GA 30741

Golden Flake Snack Foods
P.O. Box 830529
MSC 651
Birmingham, AL 35283

Mayfield Dairy Farms
P.O. Box 933321
Atlanta, GA 31193-3321

Ensign Florist
1300 South Crest Road
Rossville, GA 30741

Hall Industrial Chemical, Inc
PO Box 220
Tunnel Hill, GA 30755

McKee Baking Co.
PO Box 2118
Collegedale, TN 37315-21

Firebrand Apparel Group
1800 Montreal Ct, Suite D
Tucker, GA 30084

Internal Revenue Services
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

MDS Cards, INC
105 Spring View Lane
Chattanooga, TN 37421

Flowers Banking Co.
PO Box 101030
Atlanta, GA 30392

Krispy Kreme Doughnut CO.
P.O. Box 752046
Charlotte, NC 28275-2046

Middle TN Natural Gas Co
PO Box 720
Smithville, TN 37166-072

Flowers Banking Co.
PO Box 100817
Atlanta, GA 30384

Lewis Brothers Bakeries
1957 Momentum Place
Chicago, IL 60689-5319

Mike Wright
500 West 12th Street
Chickamauga, GA 30707

Frito Lay, Inc.
75 Remittance Drive
Chicago, IL 60675-1217

Lookout Pest Control
POBox 5408
Fort Oglethorpe, GA 30742

Mitchell Grocery Corpora
550 Railroad Avenue
Albertville, AL 35950

Night Talk
PO Box 5601
Fort Oglethorpe, GA 30742

Rug Doctor, Inc.
PO Box 849958
Dallas, TX 75284-9958

Stevenson Utilities
42274 US Highway 72
Stevenson, AL 35772

North Alabama Electric Co
PO Box 628
Stevenson, AL 35772

Sequatchie Valley Electric Co
P.O. Box 31
South Pittsburg, TN 37380

Spanley Insurance Group
PO Box 22547
Chattanooga, TN 37422

North GA Electirc Mem. Co.
SEDC
PO Box 530812
Atlanta, GA 30353-0812

Seven Up Bottling Company
P.O. Box 504547
St. Louis, MO 63150-4547

Sunset Cleaning Services
PO BOx 9719
Chattanooga, TN 37412

North Georgia Newspaper
PO Box 1167
Dalton, GA 30720

Snyders-Lance
P.O. Box 62814
Baltimore, MD 21264-2814

Teems Electrict Co.
PO Box 1008
Ringgold, GA 30736

North Jackson Progress
Drawer 625
Stevenson, AL 35772

South Central Sound
PO Box 633498
Cincinnati, OH 45263-3498

Tennessee Department of R
Bankruptcy Unit
c/o Attorney General
PO Box 20207
Nashville, TN 37202

R & M Joint Venture, LLC
P.O. Box 429
Ringgold, GA 30736

South Texas Business Syst
204 E Nakoma
San Antonio, TX 78216

Tennessee Valley Ice Com
4116 South Creek Road
Chattanooga, TN 37406

Republic Services
PO Box 9001099
Louisville, KY 40290-1099

Southeasten Communication
3849 Cleveland Hwy
Dalton, GA 30721

The Herald News
Rhea County Shopper
PO Box 286
Dayton, TN 37321

Richland Park Corporation
260 16th Avenue
Suite 71
Dayton, TN 37321

Squee-Kee Kleen
PO Box 101
Dayton, TN 37321

Thomason Eggs
PO Box 214
Calhoun, GA 30703-0214

Ringgold Telephone Co.
PO Box 869
Ringgold, GA 30736

Stalmic Distributors
PO Box 177
Townsend, GA 31331

Town of Jasper Water ands
4460 Main Street
Jasper, TN 37347

Tunnel Properties, LLC
P.O. Box 490
Tunnel Hill, GA 30755

UCTV -3
PO Box 2213
Fort Oglethorpe, GA 30742

Unifirst Corporation Loc.
P.O. Box 730
Rossville, GA 30741

United Refrigeration, Inc.
PO Box 740703
Atlanta, GA 30374-0703

US Bank Equipment Finance
1310 Madrid Street
Marshall, MN 56258

US Bank Equipment Finance
PO Box 790448
St Louis, MO 63179

Verizon Wireless
PO Box 660108
Dallas, TX 75266-0108

Verizon Wireless
PO Box 4001
Acworth, GA 30101

Walker County Water and Sewer
PO Box 248
Flinstone, GA 30725